

# ANNA CELESTE FIELD

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## Skills/Capabilities/Expertise

- Conversational in Spanish
- Proficient in Microsoft Office, Quicken, and Bloomberg

## Education

**Manderson Graduate School of Business**  
Tuscaloosa, AL  
Master of Science in Finance, May 2022  
Focus: Real Estate  
GPA: 3.67/4.0

**The University of Alabama**  
Tuscaloosa, AL  
Bachelor of Science in Finance, May 2022  
Minor: Spanish  
GPA: 4.0/4.0

## Analytical/Research/Project Experience

**Mergers & Acquisitions, Business Acquisition Proposal** **January 2021 – May 2021**  
Team Member

- Design a viable business acquisition proposal involving a recent transaction
- Prepare pro forma financial statements of standalone companies and the combined company

**Bank Administration, Loan Pitches** **January 2021 – May 2021**  
Team Member

- Examine firm history to determine whether or not to grant a loan
- Project pro forma financial statements
- Pitch decision in 10 minute presentation

**Capstone Asset Management Society, Stock Pitches** **August 2019 – Present**  
Head of Portfolio Management

- Manage a multi-strategy portfolio containing investments such as equities, bonds, and RTFs
- Research investment theses for companies in the industrials sector

## Work Experience

**JPMorgan Chase & Co, Plano, TX** **June 2021 – August 2021**  
Corporate Analyst Development Program

- One of 3,000 interns selected from over 200,000 applicants to work as summer interns
- Serve on an internal consulting team on the global return to office plan
- Discuss post-pandemic work models and their impact on real estate efficiencies and cost savings
- Prepare advanced PowerPoint and Excel sheets based on research, strategy, and data analytics

**Neshoba Plantation Homeowner's Association, Germantown, TN** **May 2020 – July 2020**  
Bookkeeper

- Record transactions and prepare financial statements for 48 homeowners
- Maintain annual budget by communicating needs with HOA President

## Honors/Leadership/Activities

University Honors College  
UA Scholar, President's List (4), Dean's List (1)  
Chi Omega Nu Beta  
Culverhouse Business Honors Program  
Honors Year One Mentor

Mortar Board  
Omicron Delta Kappa  
The Elliott Society  
Cardinal Key Honor Society  
Lambda Sigma National Honor Society