

Sam Castagna

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EDUCATION

Bachelor of Science in Commerce and Business Administration, May 2024

The University of Alabama, Culverhouse College of Business, Tuscaloosa, AL

Major: Finance Minor: Real Estate

GPA: 3.7/4.0

President's List, Dean's List

INTERNSHIP EXPERIENCE

Juniper Valley Capital, Long Beach, NY

Search Fund Intern, May 2023 – Present (Part-Time, Hybrid)

- Searches for prospective companies and contacts owners using Grata and HubSpot
- Conducts initial screening calls with owners verifying target businesses are in line with acquisition criteria
- Prepares pitch decks, financial models, and conducts due diligence in preparation for acquisition
- Provides additional research and support for the fund's principal as necessary

The Alabama International Trade Center, Tuscaloosa, AL

Research Intern, January 2023 – April 2023 (Part-Time, Remote)

- Conducted foreign market and industry research for in-state businesses seeking international expansion
- Prepared reports covering clients' areas of interest, project feasibility, trade barriers, and potential opportunities

WORK EXPERIENCE

LHH Recruitment Solutions, Jacksonville, FL

Office Temporary, Always Compassionate Homecare, June 2022 – August 2022 (Temporary, On-site)

- Recruited nurses for specialized school nursing, IV infusion, and home care positions in the NY Metro Area
- Utilized communication and computer skills to drive conversions of leads and successful project outcomes

LEADERSHIP & INVOLVEMENT

Lambda Chi Alpha Fraternity, *The University of Alabama*, Tuscaloosa, AL

Treasurer, November 2022 - Present

- Manages the finances, budget, and operations of a 501(c) non-profit organization
- Collects membership dues from over 120 members and places sanctions upon members in arrears
- Shapes critical operational decisions as a voting member of the chapter's executive committee

Believe UA, *The University of Alabama*, Tuscaloosa, AL

GRIT Resiliency Leader, November 2022 – Present

- Educates new members of the Greek community on common issues encountered by first-year college students

Interfraternity Council, *The University of Alabama*, Tuscaloosa, AL

Executive Committee - Diversity, Equity, and Inclusion, March 2022 – January 2023

- Promoted DEI initiatives, events, and educational opportunities provided to IFC affiliated chapters

Student Government Association, *The University of Alabama*, Tuscaloosa, AL

Board of Governors, April 2022 – December 2022

- Evaluated over 70 campus organizations to determine block seating arrangements in Bryant-Denny Stadium

ORGANIZATIONS & HONORS

Order of Alpha, Alpha Lambda Delta, Phi Eta Sigma honor societies; Alabama Finance Association

Recipient of UA Scholar merit scholarship, Tutwiler merit scholarship

CERTIFICATES & COURSES

JPMC Corporate Analyst Development Program Virtual Experience, Bloomberg Market Concepts Certification, Think-cell

Certified Professional, PGS Diversity and Equity in the Global Workplace certificate