

Jack Oakes

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EDUCATION

Bachelor of Science in Commerce and Business Administration, May 2025

The University of Alabama, Culverhouse College of Business, Tuscaloosa, AL

Major: Finance Specialization: Real Estate

GPA: 3.46

Excellence Scholarship, Dean's List

COURSE WORK EXPERIENCE

Intro to Accounting: Studied accounting and financial reporting concepts in financial decisions

Principles of Microeconomics: Analyzed consumer and producer behavior, competitive and imperfect markets, public policy and regulation, and income distribution

Legal Environment of Business: Environmental approach to the relationship among law, business and political influences, and society

Fundamentals of Management Information Systems: Processed coordination and decision making through the use of information technology

PROJECT EXPERIENCE

Organizational Theory and Behavior (MGMT 300), Spring 2013

Case Study, The University of Alabama, Tuscaloosa, AL

- Researched 4 companies' 10K reports to determine profitability and marketability
- Collaborated with 4 team members to compose final report and recommendations utilizing Excel and PowerPoint

WORK EXPERIENCE

Chili's, Orange, CA

Server, May 2022 – September 2022

- Served up to 45 guests concurrently at the busiest location in Southern California
- Worked alongside a diversified cast of crew members

Olive Garden, Orange, CA

Server, October 2020 – July 2021

- Actively participated on a team dedicated to excellent customer service for patrons Attended weekly investment committee meetings
- Top-rated server for 7+ weeks, lead the team metrics in customer satisfaction and service speed
- Developed quick-thinking skills as well as operating to my highest degree under pressure

Personal Finance, Orange, CA

Investment Management, September 2020 – Present

- Managed income and diversified over a variety of investment sectors: both short and long-term holdings
- Researched strategic investment opportunities in both traditional investments and the crypto market
- Successfully utilized simulated markets to return a profit (E*TRADE: Paper Trade), then utilized these skills to return over a 10% realized profit in traditional holdings, as well as over 100% ROI in the crypto market

ACTIVITIES, SERVICE, HONORS

Member: National League of Young Men, Honors Society

Service: Operation Christmas, Mary's Kitchen, Second Harvest Food Bank

Additional Information

Interests: Real Estate, Investing, Snowboarding, Baseball, Rock Climbing, Anthropology & History